

Panel: Managing Projects via Desktop & Mobile Web Applications

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What is a Project?

- ▶ Medium to long-term engagement
- ▶ Involves multiple Tasks
- ▶ Includes various types of Orders
- ▶ Can have Characteristics and Documents
- ▶ Has a Budget and tracks Actuals
- ▶ Can be copied

What's New in 4.2

- ▶ **Project parts, unite!**
 - ▶ Dashboard shows all activities
 - ▶ Filter by date, customer, project manager, status, etc.
- ▶ **See all Activities, and start some too**
 - ▶ Open the Project to view and create associated items
 - ▶ Setup option to require order association to Projects
- ▶ **Copy Project**
- ▶ **Docs and Characteristics**
 - ▶ Now on Projects AND Tasks AND Orders



Time & Expense

- ▶ Integrates with Project
- ▶ Invoicing and Vouchering
- ▶ Mobile and Desktop



DEMO



WORLD'S #1 OPEN SOURCE ERP

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